



INTERNATIONAL ASSOCIATION OF PLUMBING AND MECHANICAL OFFICIALS
UNIFORM EVALUATION SERVICES

EVALUATION CRITERIA FOR

THE TESTING AND ANALYSIS OF STEEL SHEET SHEATHING FOR WOOD AND COLD FORMED STEEL
LIGHT FRAMED STRUCTURE SHEAR WALLS

EC 003-2018
(Adopted December 2018)

1.0 INTRODUCTION

- 1.1 **Purpose:** This Evaluation Criteria establishes requirements for uncorrugated steel sheathing for use in light frame shear walls of cold-formed steel and wood framing. Products so evaluated shall be recognized in an evaluation report independently reviewed by an evaluation service agency under the 2018, 2015, 2012, and 2009 *International Building Code*® (IBC), 2018, 2015, 2012, 2009 and 2006 *International Residential Code*® (IRC) and the 2016 *California Building Code*® (CBC). Basis of recognition is IBC Section 104.11, IRC Section R104.11 and CBC Section 104.11.
- 1.2 **Scope:** This Evaluation Criteria provides a basis for testing and evaluating uncorrugated steel sheathing for use in light frame shear walls of cold-formed steel and wood framing to be recognized in an Evaluation Report independently reviewed by an evaluation service agency. This criteria is limited to sheathing acting as a substitute element to shear panels in shear walls described in item A.13 in Table 12.2-1 of ASCE 7-05 and items A.15 and A.16 in Table 12.2-1 of ASCE 7-10 and items A.15 and A.16 of ASCE 7-16. The sheathing may consist of alternative steel sheet thickness, composite steel systems, alternative fasteners and/or fastening patterns, and may incorporate alternative means and methods of assembly. The steel sheets may be applied on single- sided and double-sided shear wall assemblies. The design of the vertical elements is not a part of the scope of this Evaluation Criteria. The cold-formed steel or wood framing used in the tested assembly shall conform to standard design practices and be engineered in accordance with the applicable sections of the model codes; including Section 2211 and Chapter 23 of both the IBC and CBC. The steel sheathing is to be attached directly to standard cold-formed steel sections or wood framing. The steel-sheathing panels are not to include alternative and proprietary framing members; however, the sheathing assembly may include finish materials provided the steel sheet is applied directly to the vertical members. The tested sheathing is intended for use in all seismic design categories determined under the IBC or IRC and may be applied in a seismic or wind lateral force-resisting system of light-framed construction.

1.3 Conditions of Use for This Criteria:

- 1.3.1 The evaluation report shall identify one of field identification options in Section 5.0 of this criteria.
- 1.3.2 When the approved product is installed in jurisdictions governed by the IBC and CBC, periodic special inspections shall be in accordance with the code requirements for the applicable type (wood or cold-formed steel) of light-framed construction.
- 1.3.3 Tested products may be used to resist seismic and wind loads. For seismic design, the limitations for the respective light frame shear wall bearing wall system as defined in ASCE/SEI 7, Table 12.2-1, shall apply.
- 1.3.4 Repair of Damaged Panels: All structural panels laminated to gypsum sheathing shall be installed with the gypsum panels dry. After installation of panels, manufacturer's procedures shall be referenced in evaluation report to repair any damaged gypsum board.
- 1.3.5 The final test report shall indicate if the product has been specifically tested in conjunction with fire-retardant-treated lumber and shall be limited to the manufacturer and product tested. Alternatively, the final report may indicate that the product was not tested in conjunction with fire-retardant-treated lumber and shall indicate that the Building Official and Design Professional shall incorporate the appropriate reduction recommended by the manufacturer.
- 1.3.6 Included in the design load tables are the product model number, height, seismic and wind allowable in-plane shear, drift; boundary requirements, including screw quantities and foundation anchorage where applicable, and any other information that is pertinent to attain the product's listed capacities.
- 1.3.7 The design load tables in the evaluation report shall not include a 1.33 increase intended for transient loading. The evaluation report shall state that the 1.33 increase for transient load shall not be applied to allowable shear loads for these products.
- 1.3.8 General design requirements for walls with wood framing shall be in accordance with the IBC, the NDS, and the SDPWS.
- 1.3.9 General design requirements for walls with cold-formed steel framing shall be in accordance with the IBC, AISI S100, AISI S211, AISI S213, AISI S240, and AISI S400.

1.4 Limitations of Use for This Criteria:

- 1.4.1 The approved products shall be limited to use within height limits and seismic categories (IBC and CBC) permitted for the equivalent seismic performance coefficients and factors systems listed in ASCE/SEI 7, Table 12.2-1, for the respective light frame shear wall bearing wall system.
- 1.4.2 The evaluation report shall indicate that the use of this product under IBC Section 2308 or IRC Chapter 6 in conventional light-frame construction is outside the scope of the evaluation report.
- 1.4.3 The evaluation report shall clearly indicate that the product application is limited to use in light-framed wood and cold-formed steel construction complying with the IBC, IRC, or CBC.
- 1.4.4 Holes in Sheathing: Holes that exceed 10 percent of the panel length, or five percent of the panel height, or are within 16 inches (406 mm) of a corner shall be tested and the allowable quantities, locations, and sizes reported. The final test report shall address proper hole cutting with special attention given to corners of rectangular holes.
- 1.4.5 Attachment of Panels to Framing: Panels attached to framing members shall be dry.
- 1.4.6 Panels shall be fastened to the framing with the steel sheet facing framing member. Sheets may lap on individual framing stud with joint space between sheets of 0 inch to 1/8 inch (0 mm to 3.2 mm). No overlap on sheets at vertical or horizontal joints is allowed. Each sheet shall be attached to framing members with independent fasteners along each edge of each sheet as well as in the field. Fastener spacing will be determined by the Design Professional.

2.0 REFERENCED STANDARDS

Standards shall be applied consistent with the specific edition of the code(s) for which the Evaluation Report is prepared unless otherwise approved by UES.

2.1 American Forest and Paper Association

- ANSI/AF&PA NDS-2005 National Design Specification® (NDS®) (including the 2005 supplements) for Wood Construction, American Forest & Paper Association. (2009 IBC and IRC).
- ANSI/AWC NDS-2012 National Design Specification® (NDS®) (including the 2012 supplements) for Wood Construction, American Wood Council (2012 IBC and IRC).
- ANSI/AWC NDS-2015 National Design Specification® (NDS®) (including the 2015 supplements) for Wood Construction, American Wood Council (2015 IBC and IRC).
- ANSI/AWC NDS-2018 National Design Specification® (NDS®) (including the 2018 supplements) for Wood Construction, American Wood Council (2015 IBC and IRC).

2.2 American Iron and Steel Institute

- AISI S100-07/S2-10, North American Specification for the Design of Cold-Formed Steel Structural Members (AISI S100), with Supplement 2 dated 2010 (2009 and 2012 IBC and IRC; and 2013 CBC).
- AISI S100-12, North American Specification for the Design of Cold-formed Steel Structural Members (2015 IBC and IRC).
- AISI S100-16, North American Specification for the Design of Cold-formed Steel Structural Members, 2016 (2018 IBC and IRC)
- AISI S211-07S1-12, North American Standard for Cold-Formed Steel Framing-Wall Stud Design, 2007 including Supplement 1, dated 2012
- AISI S213-07/SI-10 North American Standard for Cold-Formed Steel Framing – Lateral Design, American Iron and Steel Institute, with Supplement 1. (2012 and 2015 IBC and IRC)
- AISI S201-12, North American Standard for Cold-Formed Steel Framing — Product Data
- AISI S240-15: North American Standard for Cold-Formed Steel Structuring Framing, 2015
- AISI S400-15/S1-16, North American Standard for Seismic Design of Cold-formed Steel Structural Systems, 2015, with Supplement 1, dated 2016 (2015 IBC and IRC)

2.3 American Society of Civil Engineers

- ASCE/SEI 7-16 Minimum Design Loads and Associated Criteria for Buildings and Other Structures (2018 IBC and IRC).
- ASCE/SEI 7-10, Minimum Design Loads for Building and Other Structures, American Society of Civil Engineers (2015 and 2012 IBC and IRC; and 2013 CBC).
- ASCE/SEI 7-05, Minimum Design Loads for Building and Other Structures, American Society of Civil Engineers (2009 IBC and IRC).

2.4 ASTM International

- ASTM E 2126-10, Standard Test Methods of Cyclic (Reversed) Load Test of Shear Resistance of Vertical Elements of the Lateral Force Resisting Systems for Buildings, Method A or Method C, ASTM International.
- ASTM A370-03a, Standard Test Method for Steel Sheets, ASTM International.
- ASTM E575 - 05(2011), Standard Practice for Reporting Data from Structural Tests of Building Constructions, Elements, Connections, and Assemblies.

2.5 International Code Council

- 2018, 2015, 2012, and 2009 *International Building Code*[®] (IBC), International Code Council (ICC).
- 2018, 2015, 2012, and 2009 *International Residential Code*[®] (IRC), International Code Council (ICC).
- 2016, 2013 California Building Code[®] (CBC)

2.6 International Organization for Standardization

- ISO/IEC 17011: 2004 Conformity assessment -- General requirements for accreditation bodies accrediting conformity assessment bodies
- ISO/IEC 17020:2012 Conformity Assessment -- Requirements for the Operation of Various Types of Bodies Performing Inspection
- ISO/IEC 17025:2005 General Requirements for the Competence of Testing and Calibration Laboratories
- ISO/IEC 17065:2012(E) Conformity assessment — Requirements for bodies certifying products, processes and services

3.0 BASIC INFORMATION

3.1 Property Evaluated: Structural

3.2 Uses: Steel sheet sheathing for wood and cold formed steel light framed structure shear walls may be used as item A.13 in Table 12.2-1 of ASCE 7-05 and items A.15 and A.16 in Table 12.2-1 of ASCE 7-10 and ASCE 7—16

3.3 Evaluation Basis: This Evaluation Criteria is intended to provide guidelines for the testing and assignment of design capacities of steel sheet sheathing products used in shear walls and to establish code compliance through the proper characterization of element behavior within the scope of item A.13 in Table 12.2-1 of ASCE 7-05 and items A.15 and A.16 in Table 12.2-1 of ASCE 7-10 and ASCE 7-16, in accordance with the provisions of IBC Section 104.11, IRC Section R104.11, and CBC Section 104.11.

3.4 General Product Description:

3.4.1 Shear Wall Assembly: The shear wall shall be limited to the sheathing, fasteners, connectors, and framing members intended for recognition in the evaluation report.

3.5 Materials

3.5.1 Framing Members: The cold-formed steel-framing members used in the tests shall comply with Chapter 2211 of the IBC and CBC. Additional member requirements are specified in AISI S201. The wood framing members used in the tests shall comply with Chapter 23 of the IBC and CBC. Vertical elements, boundary elements and associated framing members not a part of the scope of this criteria shall be consistent with the referenced material chapter of the IBC, IRC, or CBC as well as standard design and construction practices.

3.5.2 Fasteners: The standards and specifications applicable to the fasteners shall be disclosed and the minimum structural properties of the fasteners shall be specified. Fasteners shall be fully described, including fastener type, size, length, location, penetration, and edge distance. Standards pertaining to the fasteners shall be disclosed in the report. Wall assemblies shall be constructed with fasteners having approved values. Where no values are recognized by the applicable code, the fasteners shall be listed in a current evaluation report from an ISO/IEC 17065 certification body (evaluation service agency) accredited by an accreditation body conforming to ISO/IEC 17011, which is accepted by the evaluation service agency for the intended use.

3.5.3 Steel Sheets: The sheet steel shall comply with the standard specified for the product for which recognition is sought. The Standard specification number and grade (designated minimum yield strength) of steel used shall be in conformance with AISI S100.

3.5.4 Non-structural Sheathing: Where the steel sheet is part of a composite material or assembly, the non-structural sheathing shall comply with the standard specified for the product for which recognition is sought. The standard shall be referenced in the IBC, IRC, or CBC. As an alternative, the sheathing shall be listed in a current evaluation report from an ISO/IEC 17065 certification body (evaluation service agency) accredited by an accreditation body conforming to ISO/IEC 17011, which is accepted by the evaluation service agency for the intended use.

3.5.5 Panel Steel Sheet to Sheathing Adhesive: The Chemical and physical properties of adhesive used to bond sheet steel to non-structural sheathing shall be defined. A description of means and methods for installation of adhesive to sheathing including thickness, application rate, cure time, temperature and humidity ranges and installation pressures shall be disclosed, along with shelf and open container life expectancy.

3.5.6 Steel-Sheathing: The sheathing assembly shall consist of flat, uncorrugated steel sheets. The steel sheet may be included as part of a composite assembly.

4.0 TESTING AND PERFORMANCE REQUIREMENTS

4.1 Testing Laboratories: Testing laboratories shall be accredited in accordance with ISO/IEC Standard 17025 by an accreditation body conforming to ISO/IEC 17011. Testing at a non-accredited laboratory may be permitted by the evaluation service agency, provided the testing is conducted under the supervision of an accredited laboratory and the supervising laboratory issues the test report as specified in IAPMO ES-011 and ISO/IEC Standard 17025.

4.2 Test Reports: Test reports shall be submitted to the evaluation service agency for approval. Test reports shall include all of the applicable information required in the applicable test standard and ASTM E575. The resulting test failure mode shall be specified in the test report.

4.3 Product Sampling: Sampling of the shear wall components for tests under this criteria shall be approved by the evaluation service agency.

4.4 Performance Requirements:

4.4.1 Performance Requirements:

4.4.1.1 Shear design values for the wall assemblies may be based on the average of the load test values if variation limits set forth in Section 4.4.4 of this criteria are satisfied. Otherwise, the lowest of the load test values shall be used.

4.4.1.2 Design Strength (Load) values for both Allowable Stress Design (ASD) and Load and Resistance Factor Design (LRFD) shall be based on the first cycle backbone (envelope) curve. The actual design capacities shall be determined as outlined in Section 4.4.1.4 of this criteria.

4.4.1.3 The seismic design coefficients and factors listed in ASCE/SEI 7, Table 12.2-1 for light-frame shear wall bearing wall systems shall apply to the use of design loads under both the IBC and CBC, subject to all the limitations contained herein. Additionally, an analysis comparing hysteretic characteristics taken from the test results on uncorrugated steel sheathing to those obtained from similar code-based assemblies of both steel sheet and wood structural panel shear walls shall be submitted to the evaluation service agency. The analysis shall compare the envelope of measured strength versus peak strength and the tested sheathing product shall fit favorably within the envelope of behavior resulting from code-based assemblies of similar aspect ratio and of similar light-frame construction, as shown in Figures 1 and 2 of this criteria. The comparison shall include assessment of the ratio of the measured maximum strength to design strength; the ratio of the measured initial stiffness to design stiffness; the ultimate deformation capacity; and the cyclic strength and stiffness deterioration characteristics of the code-based shear panels and the uncorrugated steel sheathing.

4.4.1.4 IBC and CBC Design Strength

4.4.1.4.1 Allowable Stress Design (ASD): The available ASD strength of a shear wall assembly shall be taken as the lesser of the allowable strength based on lateral displacement and the allowable strength based on the peak strength of the wall assembly in accordance with the following provisions:

- 4.4.1.4.1.1** Lateral Displacement: The available ASD seismic and wind strength shall be determined on the basis of the provisions in ASCE/SEI 7, Sections 12.2.1 and 12.8.6, as referenced in both the IBC and CBC Section 1613.1, as follows:
- 4.4.1.4.1.1.1** The maximum inelastic response displacement, Δ_m , shall be limited to the smaller of the code-specified allowable seismic story drift, Δ_a , in accordance with Table 12.12-1 of ASCE/SEI 7 and the lateral displacement, Δ_{VPEAK} , corresponding to the peak strength of the shear wall assembly.
- 4.4.1.4.1.2** Using the C_d value in accordance with Section 4.4.1.3 of this criteria, and an importance factor I equal to 1.0 regardless of the importance factor used in the design of the overall structure, the available Strength Level Design (Load and Resistance Factor Design—LRFD) response displacement, Δ_s , shall be calculated in accordance with ASCE/SEI 7, Section 12.8.6, as $\Delta_s = \Delta_m I / C_d$.
- 4.4.1.4.1.3** Using the first-cycle backbone curve defined in Section 4.4.1.2 of this criteria, the shear wall strength V_s corresponding to Δ_s shall be determined. V_s defines the available LRFD strength of the wall assembly.
- 4.4.1.4.1.4** In accordance with the seismic load combinations in ASCE/SEI 7, Section 2.4.1, the drift-based available ASD strength of the shear wall assembly V_{ASD} shall be determined as 0.7 times the available LRFD strength V_s .
- 4.4.1.4.1.5** The lateral displacement $\Delta_{V_{ASD}}$ corresponding to the available ASD strength V_{ASD} shall be derived from the first-cycle backbone curve and $\Delta_{V_{ASD}}$ shall be included in the evaluation report.
- 4.4.1.4.1.6** Peak Strength: Using the first-cycle backbone curve defined in Section 4.4.1.2 of this criteria, the available seismic and wind ASD strengths shall be determined as the peak strength V_{PEAK} of the wall assembly divided by a factor of safety of 2.5 for seismic design and 2.0 for wind design. The lateral displacement $\Delta_{V_{ASD}}$ corresponding to each (seismic and wind) available ASD strength V_{ASD} shall be derived from the first-cycle backbone curve and $\Delta_{V_{ASD}}$ shall be included in the evaluation report.
- 4.4.1.4.2** Load and Resistance Factor Design (LRFD): The available LRFD (Strength Level Design) strength shall be determined as the lesser of the strengths based on lateral displacement and the peak strength of the shear wall assembly as defined below:
- 4.4.1.4.2.1** Lateral Displacement: The available LRFD seismic and wind design strength shall be determined as the strength V_s in accordance with Section 4.4.1.4.1.3 of this criteria. The lateral displacement Δ_s corresponding to V_s (Section 4.4.1.4.1.1.2 of this criteria) shall be included in the evaluation report.
- 4.4.1.4.2.1** Peak Strength: Using the first-cycle backbone curve defined in Section 4.4.1.2 of this criteria, the available seismic and wind LRFD strength shall be determined as the peak strength V_{PEAK} of the wall assembly multiplied by a resistance factor = 0.60 for seismic design and = 0.65 for wind design. The lateral displacement Δ_s corresponding to each (seismic and wind) available LRFD strength V_s shall be derived from the first-cycle backbone curve and Δ_s shall be included in the evaluation report.
- 4.4.2** Limiting values for performance requirements
- 4.4.2.4** Aspect Ratio: The tested wall assemblies shall have dimensions and height to width (H:W) aspect ratios consistent with the intended use. The tested aspect ratio shall be the maximum recognized in the evaluation report for each model tested. Tests shall be performed at a maximum aspect ratio of 2¼:1. Alternatively, values may be reported using a smaller tested aspect ratio provided the ratio is not smaller than 1:1.

- 4.4.25** Panel Sizes: The minimum panel width and maximum panel height shall be tested and be consistent with the approval being sought. All splice conditions shall be reported.
- 4.4.26** Boundary Conditions: All forces transferred to the tested sheathing shall be through the designated fasteners. The tested sheathing shall not be allowed to bear upon the base or other members of the test assembly. All boundary conditions shall be documented. Splices in track or horizontal elements shall be reported.
- 4.4.27** Boundary Elements: All boundary elements shall be calculated and shown to be in conformance with the appropriate material chapter of the model code. All framing members and boundary elements shall be reported and shall be shown to not control the failure of the test.
- 4.4.3** Test Methods to verify performance requirements
- 4.4.3.4** Steel Sheet: The base-steel thickness (uncoated) of the sheet steel used in the sheet steel panels shall be measured and reported. Base-steel thickness is the thickness of the steel exclusive of any coating, such as galvanization. The yield strength and ultimate tensile strength of the sheet steel shall be measured. The measured strengths shall meet the minimum specified strengths for the particular steel grade when tested in accordance with ASTM A370.
- 4.4.3.5** Test Setup:
- 4.4.3.5.1** The bottom track/plate of the wall assembly shall be attached to a fixed base in such a manner that in-plane displacement of the sheathing is not restricted.
- 4.4.3.5.2** The bottom track/plate of the wall assembly shall be adequately connected to the fixed base so as to exceed the expected shear transfer requirements.
- 4.4.3.5.3** Hold-downs and boundary elements shall be installed at each end of the wall assembly. The capacity of the hold-downs shall exceed the anticipated peak strength of the wall assembly.
- 4.4.3.5.4** A loading plate connected to the wall assembly top plate shall be used to distribute the applied load along the top of the wall. The loading plate shall be attached to the wall assembly in such a manner that in- plane displacement of the sheathing is not restricted.
- 4.4.3.5.5** Each test assembly shall be instrumented to measure the following displacements at the locations indicated:
- 4.4.3.5.5.1** Lateral in-plane displacement at the top of wall.
- 4.4.3.5.5.2** Uplift and compression displacement at each end of wall.
- 4.4.3.5.5.3** Baseslip.
- 4.4.3.5.5.4** Applied racking loads shall be measured. Hold-down load measurement is optional.
- 4.4.3.5.5.5** Test equipment shall be capable of recording racking loads and displacements at a minimum rate of 50 readings per cycle.
- 4.4.3.6** Test Procedure:
- 4.4.3.6.1** Racking shear loads shall be applied to the top of the wall assembly, displacing the top of the wall in accordance with the displacement schedule described in Section 4.4.3.3.2 of this criteria.
- 4.4.3.6.2** Cyclic Load Test Protocol
- 4.4.3.6.2.1** In-plane Cyclic Shear Load Tests: To comply with this criteria, in- plane cyclic shear tests in accordance with ASTM E2126 are required.

4.4.3.6.2.2 Termination of Loading History: The loading history defined in Section 4.4.3.3.2.1 of this criteria shall be continued until the resistance of the wall assembly decreases to 50 percent of the peak assembly strength.

4.4.4 **Number of required Test specimens:** A minimum of three identical wall assemblies of a given construction shall be tested. The average of the three peak load test results may be used if each of the three values is within 15 percent of the average. Otherwise, the lowest of the three peak load test values shall be used. Alternatively, the average of five or more identical tests may be used, regardless of variations.

5.0 QUALITY CONTROL

5.1 **Inspections:** Inspections of manufacturing facilities are required for this product. Inspections shall be conducted by the evaluation service agency or an accredited inspection agency. The evaluation service agency shall be accredited in accordance with ISO/IEC 17065 by an accreditation body conforming to ISO/IEC 17011. The inspection agency shall be accredited in accordance with ISO/IEC 17020 by an accreditation body conforming to ISO/IEC 17011.

5.2 **Quality Documentation:** Quality documentation complying with the IAPMO Uniform ES Minimum Requirements for Listee's Quality Assurance System (IAPMO UES-010) or equivalent shall be submitted.

5.3 **Field Identification of Evaluated Products:** The evaluation report shall identify one of the following two options for field identification of evaluated products:

(Option I) A permanent label bearing, as a minimum, the name and address of the manufacturers, the model number, the evaluation service agency Mark of Conformity, the inspection agency as applicable, and this evaluation report number (Evaluation Report ER- XXXX) identifies the products listed in this report.

(Option II) A die-stamp label bearing the name and address of the manufacturers, the model number, the evaluation service agency Mark of Conformity, and this evaluation report number (Evaluation Report ER-XXXX) identifies the products listed in this report.

IAPMO-ES EC-003 Qualification of Test Data

Shear walls with design values derived from tests in accordance with IAPMO-ES EC-003 are permitted to be used as alternatives to the conventional wood and cold-formed steel (c-fs) frame shear walls – as described in ASCE/SEI 7-05, -10 and -16, Table 12.2-1- provided, in addition to meeting the analysis criteria prescribed in IAPMO-ES EC-003, the applicable test data falls within or exceeds the performance indicated by the bounds of existing test data for the code approved walls. Figures 1 and 2 illustrate the range of behavior exhibited by light frame shear walls with aspect ratios between 1:1 and 4:1- predominantly 1:1 and 2:1.

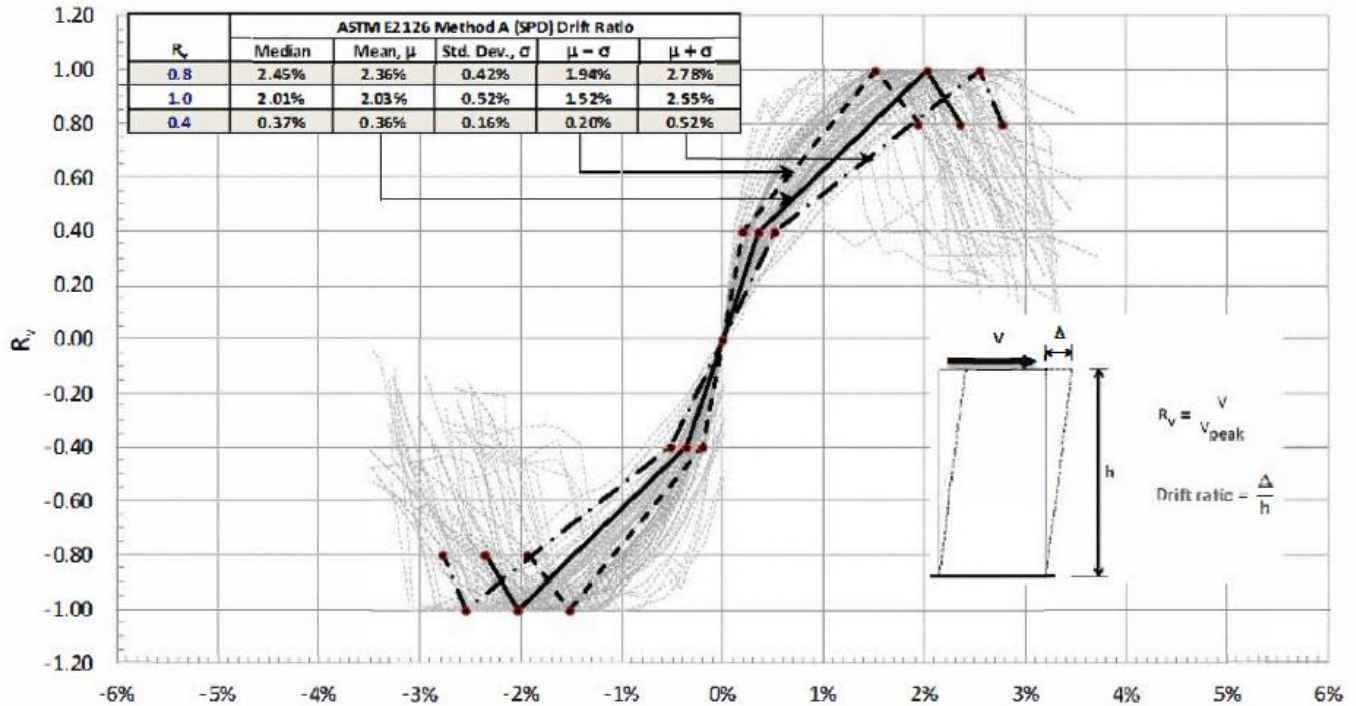


Figure 1. Performance data using ASTM E2126 Method A- c-fs framing data

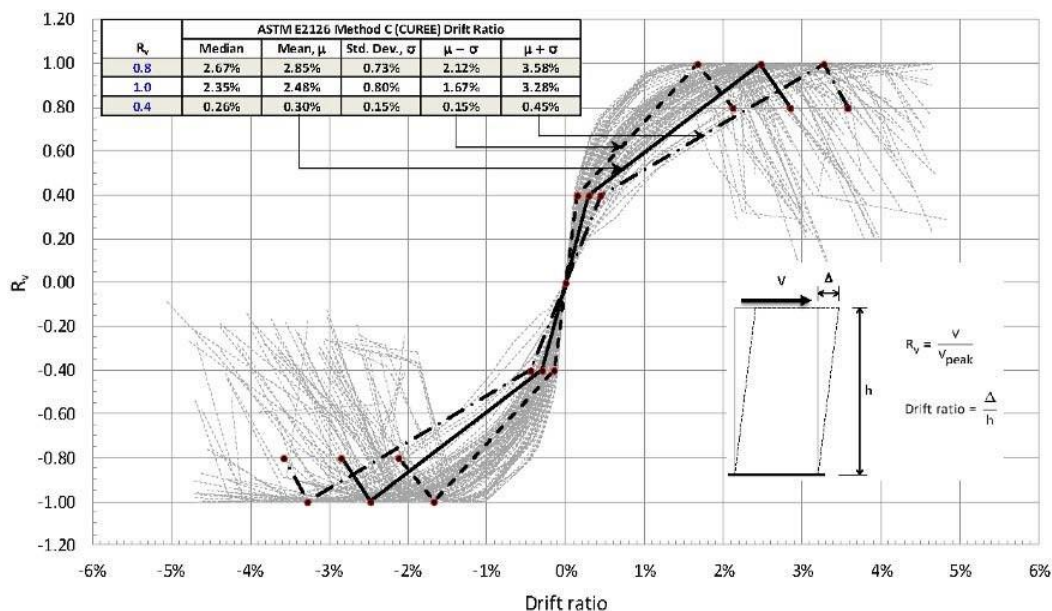


Figure 2. Performance data using ASTM E2126 Method C – c-fs and wood framing data